

Notice of Annual General Meeting of Enequi AB (publ)

Dear Shareholder of Enequi AB (publ), 559142-7538, you are hereby invited to the Annual General Meeting on Wednesday, June 26, 2024, at 3:00 PM at the company's headquarters, Kung Hans väg 3, Sollentuna, Sweden.

Right to Participate and Registration

Shareholders who wish to participate in the General Meeting must:

- Be registered in the share register maintained by Euroclear Sweden AB by Monday, June 17, 2024, and
- Register with the company no later than Tuesday, June 18, 2024, via email to mikael.lindgren@enequi.com. The registration should include the shareholder's name, personal or organization number, address, phone number, and (if applicable) the number of assistants (maximum of 2).

Nominee-registered Shares

To participate in the Annual General Meeting, a shareholder who has had their shares registered by a nominee must, in addition to registering for the meeting, ensure that the shares are registered in their own name so that the shareholder is listed in the share register by Monday, June 17, 2024. Such registration may be temporary (so-called voting registration) and should be requested from the nominee in accordance with the nominee's routines in advance.

Proxy etc.

If shareholders are represented by a proxy, the proxy must present a written, dated, and signed power of attorney at the meeting. The power of attorney must not be older than one year unless a longer validity period (not exceeding five years) is specified in the power of attorney. If the power of attorney is issued by a legal entity, the proxy must also present a current registration certificate or equivalent authorization document for the legal entity. To facilitate entry, a copy of the power of attorney and other authorization documents should be attached to the registration for the meeting. Proxy forms are available on the company's website www.enequi.com and will be sent by mail to shareholders who contact the company and provide their address.

Number of Shares and Votes

The number of outstanding shares and votes in the company at the time of this notice is 6,008,690. The company does not hold any of its own shares.

Proposed Agenda:

1. Opening of the meeting.
2. Election of the Chairman of the meeting.
3. Preparation and approval of the voting register.
4. Election of one or two persons to verify the minutes.
5. Approval of the agenda.
6. Determination of whether the meeting has been duly convened.
7. Presentation of the annual report and the auditor's report.
8. Resolutions on:
 - a. Adoption of the income statement and balance sheet and the consolidated income statement and consolidated balance sheet.
 - b. Appropriation of the company's profit or loss according to the adopted balance sheet.
 - c. Discharge from liability for the board members and the Managing Director.
9. Determination of the number of board members and deputies, as well as the auditor and deputy auditor.
10. Determination of fees for the board and auditors.
11. Election of board members and deputies, as well as auditor and deputy auditor or registered audit firm.

12. Resolution on the authorization of the board to decide on issues.
13. Resolution on a new articles of association.
14. Closing of the meeting.

Brief Description of Resolutions:

Election of the Chairman of the Meeting (Item 2)

The board proposes that the chairman of the board, Lars Fredriksson, be elected as chairman of the meeting.

Val av en eller två justeringsmän (punkt 4)

The board proposes that one person be elected to verify the minutes of the general meeting and that this person be Patrik Walldov.

Resolution on the Appropriation of the Company's Profit or Loss According to the Adopted Balance Sheet (Item 8b)

The board proposes that the Annual General Meeting resolves to dispose of the company's result in accordance with the board's proposal in the annual report. Furthermore, the board proposes that no dividend be distributed for the financial year 2023.

Determination of the Number of Board Members and Deputies, as well as Auditor and Deputy Auditor (Item 9)

Shareholders representing approximately 56.1% of the votes in the company propose that the board consists of four ordinary members. Furthermore, it is proposed that one auditor be appointed and that no deputy auditor be appointed.

Determination of Fees for the Board and Auditors (Item 10)

Shareholders representing approximately 56.1% of the votes in the company have announced that they propose that board fees be paid with SEK 100,000 to the chairman of the board and SEK 70,000 to each of the other board members. The board has proposed that the auditor's fee be paid according to an approved invoice in accordance with customary billing standards.

Election of Board Members and Deputies, as well as Auditor and Deputy Auditor or Registered Audit Firm (Item 11)

Shareholders representing approximately 56.1% propose that Lars Fredriksson, Stephan Roth, Patrik Walldov, and Per Ljungberg be re-elected as ordinary board members.

It is proposed that Per Ljungberg be elected as chairman of the board. Furthermore, it is proposed that the company's auditor, RSM Stockholm AB, be re-elected until the end of the Annual General Meeting held next financial year.

Resolution on the Authorization of the Board to Decide on the Issue (Item 12)

The board proposes that the Annual General Meeting on June 26, 2024, resolves to authorize the board, until the next Annual General Meeting, to decide on the issue of shares, warrants, or convertible debentures with or without deviation from the shareholders' preferential rights, with a total issue amount of no more than SEK 50 million. The authorization may be used on one or several occasions, and the board shall have the right to decide on the detailed terms and conditions for each individual issue. The issue decision may be made against cash payment and/or with provisions for non-cash consideration or set-off or otherwise with conditions.

The new issue decided under the authorization is to provide the company with working capital and/or capital for the development of the company's business. If the board decides on a new issue with deviation from the shareholders' preferential rights, the reason shall be to provide the company with working capital, capital for the development of the company's projects, and/or new owners of strategic importance to the company and/or acquisitions of other companies or businesses.

The board or the person appointed by the board shall have the right to make the adjustments that may be necessary in connection with the registration of the decision with the Swedish Companies Registration Office.

For a valid decision, it is required that it has been supported by shareholders with at least two-thirds of both the votes cast and the shares represented at the meeting.

Resolution on New Articles of Association (Item 13)

The board proposes that the Annual General Meeting resolves to amend the articles of association to correspond with the below. The board or the person appointed by the board is proposed to be authorized to make the minor adjustments in the articles of association that may be required in connection with the registration of the articles of association with the Swedish Companies Registration Office.

For a valid decision, it is required that it has been supported by shareholders with at least two-thirds of both the votes cast and the shares represented at the meeting.

ARTICLE OF ASSOCIATION
for Enequi AB
organization number 559142-7538

- § 1 The company's name shall be Enequi AB. The company is public (publ).
- § 2 The board shall have its seat in Sollentuna municipality.
- § 3 Development, production, and sale of products and systems primarily within property automation, property control, and energy.
- § 4 The share capital shall be no less than SEK 3,004,345.00 and no more than SEK 12,017,380.00.
- § 5 The number of shares shall be no less than 6,008,690 and no more than 24,034,760.
- § 6 The board shall consist of no less than 3 and no more than 6 members with no less than 0 and no more than 1 deputy.
- § 7 The company shall have one or two auditors and one or no deputy or one or two registered audit firms.
- § 8 Notice of the General Meeting shall be made by announcement in the Official Swedish Gazette (Post- och Inrikes Tidningar) and by making the notice available on the company's website. At the same time as the notice, the company shall announce in Svenska Dagbladet that the notice has been made.
- A shareholder who wants to participate in a general meeting shall notify the company no later than the day specified in the notice of the general meeting.
- § 9 A shareholder who is not personally present at the Annual General Meeting or Extraordinary General Meeting may exercise their right at the meeting through a proxy with a written, signed, and dated power of attorney. The board may, in connection with the notice of the meeting, provide a proxy form to the shareholders. These proxies may be collected by the company.

§ 10 At the Annual General Meeting, the following matters shall be addressed:

1. Election of the chairman of the meeting
2. Preparation and approval of the voting list
3. Election of one or two persons to verify the minutes
4. Approval of the agenda
5. Determination of whether the meeting has been duly convened
6. Presentation of the annual report and the auditor's report
7. Resolutions on:
8. Adoption of the income statement and balance sheet and the consolidated income statement and consolidated balance sheet
9. Appropriation of the company's profit or loss according to the adopted balance sheet
10. Discharge from liability for the board members and the managing director
11. Determination of the number of board members and deputies, as well as the auditor and deputy auditor
12. Determination of fees for the board and auditors
13. Election of board members and deputies, as well as auditor and deputy auditor or registered audit firm
14. Other matters that shall be addressed at the meeting according to the Companies Act or the articles of association.

§ 11 The calendar year shall be the company's financial year.

§ 12 The company's shares shall be registered in a securities register according to the Act (1998:1479) on central securities depositories and financial instruments accounts (record-keeping clause).

Personal Data

Personal data obtained from the share register maintained by Euroclear Sweden AB, registration for participation at the meeting, and information about representatives, proxies, and assistants will be used for registration, preparation of the voting list for the meeting, and, where applicable, the minutes of the meeting.

Other

Documents in accordance with the Companies Act (2005:551), the annual report, and the auditor's report, as well as complete proposals for resolutions, are available at the company's office, Kung Hans väg 3 in Sollentuna, and on the company's website (www.enequi.com) no later than three weeks before the general meeting and will be sent to shareholders who request them and provide their mailing address.

Shareholders present at the general meeting have the right to request information in accordance with Chapter 7, Section 32 of the Companies Act (2005:551).

Sollentuna May 2024
The Board of Enequi AB (publ)